

BUZZI UNICEM SpA
Registered Office: Via Luigi Buzzi 6 – Casale Monferrato (AL)
Share capital: Euro 123,636,658.80 fully paid up
Company Register of Alessandria: 00930290044

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING NOTICE OF CALL

The shareholders are hereby convened to an Ordinary and Extraordinary Shareholders' Meeting to be held at the offices in Casale Monferrato (Alessandria) – Via Fratelli Parodi no. 34, on May 11, 2012 at 10:30 a.m., on first call - ordinary and extraordinary session; on May 14, 2012, same place and time on second call - extraordinary session; on May 15, 2012, same place and time on second call - ordinary session and on third call - extraordinary session, to resolve on the following:

AGENDA

Ordinary Session

1. Financial statements as at December 31, 2011; 2011 management report and report of the Board of Statutory Auditors; distribution of reserves; related resolutions.
2. Resolutions on purchase and disposal of treasury shares pursuant to articles 2357 and 2357 ter of the Italian Civil Code.
3. Composition of the Board of Directors; appointment of a Director; related resolutions.
4. Report on remuneration pursuant to Article 123 ter of Legislative Decree No. 58/98.

Extraordinary Session

- Motion for attribution to the Board of Directors of the power to increase the share capital and to issue convertible bonds and/or bonds with warrants and consequent amendment of article 7 of the by-laws; pertinent and related resolutions.

Information about the Company's share capital and the shares with voting rights

The company's share capital amounts to euro 123,636,658.80 subdivided into 165,349,149 ordinary shares and 40,711,949 savings shares of a par value of 0.60 euro each.

At the date of the present notice, the number of ordinary shares with voting rights is equal to 164,849,149, net of 500,000 ordinary shares held in treasury, whose voting rights are suspended in accordance with the law.

Right of attendance and representation by proxy

The subjects legitimized to participate to the Shareholders' Meeting are those who are entitled to the voting right at the end of the accounting day of May 2, 2012 and for whom the company has received the relevant notice made by the authorized intermediary according to its accounting entries. Therefore, those proved to be holders of the shares only after May 2, 2012 have no legitimacy to participate and vote during the Meeting.

Shareholders who own ordinary shares that have not been dematerialized must previously deliver share certificates to an Intermediary, in time to be centralized in a dematerialization system.

Those who are entitled to attend the Shareholders' Meeting may be represented at the Meeting by means of a written proxy, pursuant to the law, with right to use the proxy statement available on the Company website www.buzziunicem.com.

The proxy may be notified to the Company either by sending it by registered letter with return receipt addressed to Buzzi Unicem SpA, Via Luigi Buzzi no. 6 – 15033 Casale Monferrato (Al), to the attention of the Corporate Affairs Department or by sending it to the certified mail address buzziunicem@pec.buzziunicem.it. Pursuant to Article 135 novies of Legislative Decree No. 58/98 (Consolidated Law on Finance), in case of delivery or transmission of a copy of the proxy, the proxy holder shall state under his/her own responsibility that the proxy is a true copy of the original and shall disclose the identity of the delegating party.

Pursuant to Article 135 undecies of the Consolidated Law on Finance, the Company has appointed as Representative Servizio Titoli S.p.A to which, at no charge for them, the holders of voting right can give the proxy, with voting instructions on all or a number of items on the agenda, by using the proxy form and following the instructions, both available on the Company website www.buzziunicem.com. The proxy must reach Servizio Titoli S.p.A., Via Nizza 262/73, 10126 Torino, by May 9, 2012 in the manner specified in the proxy form.

The proxy and voting instructions can be revoked within the above mentioned deadline.



Buzzi Unicem

The proxy given to the representative appointed by the Company has not effect for proposals on which voting instructions were not conferred.

Shareholders are hereby reminded that votes may not be cast by mail or electronically.

Questions about the items on the Agenda

Shareholders may submit questions about the items on the Agenda before the Shareholders' Meeting by sending them, by May 8, 2012, by registered letter with return receipt addressed to Buzzi Unicem SpA, Via Luigi Buzzi no. 6 – 15033 Casale Monferrato (AL), to the attention of the Corporate Affairs Department or by sending them to the certified mail address buzziunicem@pec.buzziunicem.it.

Question received before the Shareholders' Meeting will be answered at the latest during the Shareholders' Meeting, with the right for the company to answer all the questions having the same content together.

Further instructions are available on the company's website www.buzziunicem.com.

Additions to the Meeting's Agenda

Shareholders who, individually or jointly, represent at least one-fortieth of the share capital with voting rights may request, within ten days from the publication of this notice, that the Meeting's Agenda be amended to include additional items that they are suggesting.

No additions are allowed to items on which the Shareholders' Meeting resolves, in compliance with Law provisions, upon proposal of the Board of Directors or on the basis of a project or report prepared by the Board of Directors other than those referred to in Article 125 ter, 1st paragraph of the Consolidated Law on Finance,

Requests must be submitted in writing to the Company, by the above mentioned deadline, by registered letter (with return receipt) addressed to Buzzi Unicem SpA, Via Luigi Buzzi no. 6 - 15033 Casale Monferrato (AL) to the attention of the Corporate Affairs Department, together with a report on the items that are being submitted for discussion.

Additions to the agenda, if any, shall be disclose, at least 15 days prior to the date fixed for the shareholders' meeting in the same manner used for the publication of the present notice of call.

Further instructions are available on the company's website www.buzziunicem.com.

Documents

Documents concerning the items and the motions on the Agenda and the annual report on corporate governance and ownership structure shall be made available, according to legal deadlines, at the company's registered office, on the company's website www.buzziunicem.com as well as at the registered office of Borsa Italiana S.p.A.; shareholders may obtain copies of them.

Casale Monferrato, March 30, 2012

On behalf of the Board of Directors
The Chairman
Alessandro Buzzi